

Receivership Management, Inc.

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MEMORANDUM

TO: ALL SOMMET GROUP HEALTH BENEFIT PLAN PARTICIPANTS

**FROM: JEANNE B. BRYANT, SUCCESSOR TRUSTEE
SOMMET GROUP HEALTH BENEFIT PLAN**

DATE: MARCH 15, 2011

**RE: TERMINATION OF BENEFIT COVERAGE AND FINANCIAL
STATUS OF THE HEALTH BENEFIT PLAN**

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU WERE A PARTICIPANT IN THE SOMMET GROUP HEALTH PLAN.

On August 13, 2010, Sommet Group LLC (sponsor of the Sommet Group Health Plan, an ERISA Welfare Benefit Plan) was placed into Chapter 7 Bankruptcy. On October 20, 2010, Jeanne B. Bryant was appointed Successor Trustee of the Sommet Group Health Plan. Sommet Group ceased funding payment of medical claims on June 24, 2010. As of that date benefits were terminated under the Sommet Group Health Plan. On that date, Sommet Group Health Plan held \$3,863,859.27 in unfunded medical claims. Sommet Group Health Plan's assets total approximately \$8,000.00.

At this time there are no funds sufficient to conduct a liquidation of the Sommet Group Health Plan. Currently no other sources of assets are available. A claim in the amount of \$3,863,859.27 has been filed against the assets held in the Sommet Group LLC bankruptcy. Should funds be realized from that proceeding, you will be notified. If no funds from the bankruptcy estate of Sommet Group are received, the Sommet Group Health Plan will close without further contact with you. Any updates will be posted to www.receivermgmt.com. PLEASE FORWARD A COPY OF THIS NOTICE TO YOUR MEDICAL PROVIDERS WHO MAY STILL BE OWED PAYMENT FROM THE SOMMET GROUP HEALTH PLAN.

Questions regarding this notice may be directed to Rob Moore at the address listed above.